

**Pro Bono Tax Services Taskforce**

**Chair:**

**Chair Name** Chris Bauman  
**University** University of Wisconsin-Milwaukee  
**Department** Accounting Faculty  
**School** School of Business Administration  
**Street Address** P.O. Box 742  
**City** Milwaukee  
**State** WI  
**Zip Code** 53201  
**Phone** 414 229-5737  
**Fax** 414-229-6957  
**Email** [cbauman@uwm.edu](mailto:cbauman@uwm.edu)

**Members:**

<b>Member Name</b>	<b>University</b>	<b>Email</b>
Susan Anderson	Appalachian State University	<a href="mailto:andrsnse@appstate.edu">andrsnse@appstate.edu</a>
Anne Christensen	Montana State University	<a href="mailto:annec@exchange.montana.edu">annec@exchange.montana.edu</a>
Ed Outslay	Michigan State University	<a href="mailto:outslay@pilot.msu.edu">outslay@pilot.msu.edu</a>
Marty Wartick	University of Northern Iowa	<a href="mailto:marty.wartick@niu.edu">marty.wartick@niu.edu</a>
Susan Wehrich	Seattle University	<a href="mailto:wehrich@seattleu.edu">wehrich@seattleu.edu</a>
John Tripp	University of Denver	<a href="mailto:jtripp@du.edu">jtripp@du.edu</a>

**Charge:**

- Number 1** Survey ATA membership to learn about pro-bono tax services being conducted. Summarize survey focusing on best practices.
- Number 2** Add a link to ATA website sharing best practices and summarizing annual tax return preparation activity.
- Number 3** Engage the AICPA and IRS to gain financial and legislative support for pro-bono tax services conducted by ATA members.
- Number 4** Market the impact of pro-bono tax services conducted by ATA members on students, taxpayers, and the accounting profession.
- Number 5** Develop a session for the 2005 ATA mid-year meeting in Washington, D.C. describing pro-bono tax services conducted by ATA members. IRS and AICPA officials will be invited to attend the session.
- Number 6** Consider trying to offer sessions at various regional meetings (where there is an interest).