

2024 MAS/IMA Teaching Case Conference The University of Tennessee at Chattanooga



Friday, September 20, 2024

11:00 am-2:00 pm

Optional Tour: Volkswagen Manufacturing Plant-Presentation (with Lunch on Your Own)

Accounting - 1.0 CH

Presenter: Gustavo Dozo, Sr. Vice President Finance Chattanooga

2:30 pm-2:45 pm

Registration

Fletcher Hall

2:50 pm-4:30 pm

Welcome and Keynote Speaker

Fletcher 105

Accounting - 1.8 CH

The Case Method Approach to Active Learning in Accounting: A Variance Analysis Application

Keynote Speaker: Shane Dikolli, University of Virginia

Introduction: Dutch Fayard, The University of Tennessee at Chattanooga

4:30 pm-6:05 pm

Cases

Fletcher 105

Accounting - 1.8 CH

Case Session 1

OK Travel

JP Stearns, Eastern Kentucky University

Michael Wayne Penn, University of Illinois at Urbana-Champaign

Ye Joo Park, University of Illinois at Urbana-Champaign

Tesla Earnings*

Lori Medders, Appalachian State University

Chris McNeil, Appalachian State University

Kimberly Zahller, Appalachian State University

*Editor Feedback

Case Session 2 (to begin at 5:40 pm)

Karlee's Bagels

Marie Gioiosa, Iona University

6:05 pm-6:30 pm

Travel to Reception Dinner (Walk, Drive, Shuttle)

6:30 pm-8:00 pm

Welcome Reception Dinner

Walden Club, 633 Chestnut Street, Suite 2100, Chattanooga, TN 34750

Saturday, September 21, 2024

8:00 am-8:15 am

Shuttle Transportation to UTC

Residence Inn Chattanooga Downtown, 215 Chestnut Street, Chattanooga, TN 37402

8:15 am-8:30 am

Registration

Fletcher Hall

8:30 am-9:30 am

Case Session 3

Fletcher 105

Accounting - 1.0 CH

Suztaina

Wendy Tietz, Kent State University Tracie Miller, Franklin University

Jackson Family Wines

Lucy Diala, California State University, Fresno



Saturday, September 21, 2024 (continued) 9:30 am-10:30 am Case Session 4 Fletcher 105 Accounting - 1.0 CH Upcycled Bag Company Jennifer Cainas, University of South Florida Wendy Tietz, Kent State University Rachel Gambol, University of Tampa Classic Cars* Steve Buchheit, The University of Alabama Austin Reitenga, The University of Alabama *Editor Feedback 10:30 am-10:40 am **Break** Fletcher Hall 10:40 am-11:40 am Case Session 5 Fletcher 105 Accounting - 1.0 CH Lucy's Choice Kimberly Jane Tribou, College of Charleston Mike Braswell, College of Charleston Margaret Shackell, Ithaca College 11:40 am-12:30 pm Case Session 6 Fletcher 105 Accounting - 1.0 CH SSD Productions Margaret Shackell, Ithaca College Nathan Stuart, University of Wisconsin-Oshkosh Strategic Product Mix Decisions Cynthia Lloyd, University of Houston-Downtown Felicia Farrar, Alabama Agriculture and Mechanical University 12:30 pm-1:40 pm Lunch Fletcher 109 1:40 pm-3:20 pm Cases Fletcher 105 Accounting - 1.8 CH **Case Session 7 (Virtual Presentation)** ESG Impact on Supply Chain* Jenny Han. Syracuse University Austin Chen, EY-Parthenon Li Zhang, University of Illnois at Urbana-Champaign *Editor Feedback Case Session 8 (to begin at 2:20 pm) Parsons Food Robert Rankin, Texas A&M University-Commerce Nick Fessler, Western Kentucky University Pinky Rusli, Western Kentucky University Chris Cuts Kathy Otero, Truman State University Jack Winstead, Southeast Missouri State University

Saturday, September 21, 2024 (continued)

3:20 pm-4:20 pm

Case Session 9

Fletcher 105

Accounting - 1.0 CH

Kristine Brands, U.S. Air Force Academy Mark Holtzblatt, Cleveland State University

Hello Fresh

Stacey Whitecotton, Arizona State University Nicholle Kovach, Wilfrid Laurier University Dorian Lane, Wilfrid Laurier University

4:20 pm-5:30 pm

IMA Editor Panel and Brainstorming

Fletcher 105/109

Accounting - 1.0 CH

Panelists: Margaret Shackell, Senior Editor

Christine Denison, Editor Kent Hu, Editor (Virtual)

Best Case Award and Closing Remarks

Presenter: Christine Denison, Iowa State University

6:00 pm-7:00 pm

Informal Networking Social

Attendees

Hadi Ahmad Wendy Bailey Allison Beck Kristine Brands Steve Buchheit Jennifer Cainas Emma Cole Stephan Davenport Ganna Demydyuk Christine Denison Lucy Diala Shane Dikolli Ada Duffey Felicia Farrar Louis Fayard Nicholas Fessler Kelly Gebhart Marie Gioiosa Jiahui Han Amie Haun Sho Hayakawa Leigh Johnson Kevin Jones

Khim Kelly Nicholle Kovach Dorian Lane Dave Law Yelin Li Cynthia Lloyd Michael Marin Lorilee Medders

Tracie Miller Kristian Mortenson Kathy Otero Mary Patterson Veronica Paz Michael Penn Elizabeth Pierce Austin Reitenga Pinky Rusli Margaret Shackell Rebecca Shortridge Justin Stearns Nathan Stuart Wendy Tietz Valerie Townsend Hong Trebesh

Kimberly Tribou Stacey Whitecotton

Jack Winstead

Li Zhang

Kimberly Zahller

University of Toronto Rhodes College

The University of Tennessee at Chattanooga

U.S. Air Force Academy The University of Alabama University of South Florida University of Montevallo

The University of Tennessee at Chattanooga

Leiden University Iowa State University

California State University, Fresno University of Virginia

University of Wisconsin-Stevens Point Alabama Agriculture and Mechanical University

The University of Tennessee at Chattanooga Western Kentucky University

Dallas College Iona University Syracuse University

The University of Tennessee at Chattanooga University of Marketing and Distribution Sciences

Murray State University

University of California, Santa Cruz University of Central Florida Wilfrid Laurier University Wilfrid Laurier University Youngstown State University Seattle Pacific University Grambling State University University of Toronto Mississauga Appalachian State University

Franklin University

University of St. Thomas–Minneapolis

Truman State University

Institute of Management Accountants Indiana University of Pennsylvania University of Illinois at Urbana-Champaign

Saginaw Valley State University The University of Alabama Western Kentucky University

Ithaca College

The University of Tennessee at Chattanooga

Eastern Kentucky University University of Wisconsin-Oshkosh

Kent State University Union University Lansing Community College

College of Charleston Arizona State University Southeast Missouri State University

Appalachian State University University of Illinois at Urbana-Champaign

hadi.ahmad@mail.utoronto.ca baileyw@rhodes.edu allison.k.beck@gmail.com kmbrands@yahoo.com srbuchheit@ua.edu jmcainas@usf.edu ecolecpa@yahoo.com steve-davenport@utc.edu ganna@demydyuk.com caw@iastate.edu lucydiala@mail.fresnostate.edu

dikollis@darden.virginia.edu aduffey@uwsp.edu felicia_farrar@yahoo.com louis-fayard@utc.edu nicholas.fessler@wku.edu kgebhart@dallascollege.edu

mgioiosa@iona.edu jhan53@syr.edu amie-haun@utc.edu

sho_hayakawa@red.umds.ac.jp ljohnson1@murraystate.edu kekjones@ucsc.edu khim.kelly@ucf.edu kova4160@mylaurier.ca

dlane@wlu.ca dblaw@ysu.edu liy13@spu.edu

cblloyd408@yahoo.com michael.marin@utoronto.ca meddersla@appstate.edu tracie.miller@franklin.edu kgm@stthomas.edu kotero@truman.edu

mary.patterson@imanet.org vpaz01@veronicapazcpa.com

mpenn@illinois.edu empierce@svsu.edu areiteng@cba.ua.edu pinky.rusli@wku.edu shackell@ithaca.edu rebecca-shortridge@utc.edu stearnsjp@outlook.com stuartn@uwosh.edu wtietz@kent.edu vtownsend@uu.edu trebeshh@star.lcc.edu triboukj@cofc.edu stacey.whitecotton@asu.edu jack.winstead@gmail.com kazahller@msn.com

Izhang70@illinois.edu