



**2025 ATA Midyear Meeting**  
**February 20-22, 2025**  
**Continuing Professional Education Course Form**

This is your Continuing Professional Education course form. Please complete this online form, print a copy for your records then submit to the American Accounting Association, email: [mycpe@aaahq.org](mailto:mycpe@aaahq.org), 9009 Town Center Parkway, Lakewood Ranch, FL 34202.

Date	Time	Session Name	Credit Hour
<b>Doctoral Consortium</b>			
<b>Thursday, Feb. 20, 2025</b>	8:25 am – 9:25 am	Session 1: Networking & How to Avoid Pitfalls Personal Development – 1.2 CH	
	9:30 am – 10:30 am	Session 2: Dissertation Timeline & Strategy Personal Development – 1.2 CH	
	10:45 am – 12:00 pm	Session 3: Editors’ Panel Personal Development – 1.4 CH	
	1:00 pm – 2:20 pm	Session 4 and 5: Hot Topics from Practice and Update on the ATA DEI Committee Personal Development – 1.6 CH	
	2:30 pm – 3:30 pm	Session 6: Research Tools Personal Development – 1.2 CH	
	3:45 pm – 4:35 pm	Session 7: Teaching Using Tax Cases Personal Development – 1.0 CH	
<b>Teaching Conference</b>			
<b>Thursday, Feb. 20, 2025</b>	8:30 am - 9:30 am	Panel: Training New Tax Associates To Use AI and Increase Their Efficiency Information Technology - 1.2 CH	
	9:35 am–10:35 am	The CPA Competency-Based Experience Pathway Framework and the Technical Tax Competency Personal Development - 1.2 CH	
	11:00 am–12:00 pm	Upskilling New and Not-So-New Associates Personal Development - 1.2 CH	
	1:00 pm – 2:45 pm	Teaching Projects and TCJA Sunsets Election Impacts Taxes - 2.0 CH	
	3:00 pm–4:00 pm	Panel: CPA Licensing Changes for Small, Medium and Large Schools: Curriculum and Master’s Program Impacts Personal Development - 1.2 CH	
	4:00 pm – 5:00 pm	Round Table Presentations Teaching Tips Taxes – 1.2 CH	
<b>Midyear Meeting</b>			
<b>Friday, Feb. 21, 2025</b>	8:15 am - 9:45 am	1.01: JATA Conference I Taxes - 1.8 CH	
		1.02: JLTR Conference I – Tax Policy Taxes - 1.8 CH	
	10:15 am - 11:45 am	2.01: JATA Conference II Taxes - 1.8 CH	
		2.02: JLTR Conference II – AI in Tax Research Taxes - 1.8 CH	
	1:10 pm - 2:25 pm	3.01: Concurrent – Multinational Taxation Taxes - 1.4 CH	

		3.02: Concurrent – Technology and Tax Preparation Taxes - 1.4 CH	
		3.03: Concurrent – Artificial Intelligence in Tax Practice Taxes - 1.4 CH	
	2:40 pm - 3:55 pm	4.01: Concurrent – Taxes & Investment Taxes - 1.4 CH	
		4.02: Concurrent – Tax Reserves Taxes - 1.4 CH	
		4.03: Concurrent – Fostering Inclusive Research Behavioral Ethics – 1.4 CH	
		4.04: Concurrent – Technical Tax Update Taxes - 1.4 CH	
	4:10 pm - 5:25 pm	Plenary Session: Post-Election Policy and Legislative Update Taxes - 1.4 CH	
<b>Saturday, Feb. 22, 2025</b>	8:15 am – 9:30 am	5.01: Concurrent – Monitoring and Peer Effects Taxes - 1.4 CH	
		5.02: Concurrent – Tax Potpourri Taxes - 1.4 CH	
		5.03: Concurrent – Pecha Kucha - From the Classroom Taxes - 1.4 CH	
	9:45 am – 11:00 am	6.01: Concurrent – Tax Legislation Taxes - 1.4 CH	
		6.02: Concurrent – Tax Havens Taxes - 1.4 CH	
		6.03: Concurrent – CPA Evolution and Licensure Taxes - 1.4 CH	
	11:15 am - 12:30 pm	7.01: Concurrent – Doctoral Research Forum Taxes - 1.4 CH	
		7.02: Concurrent – Audit Matters and Auditor Provided Tax Services Taxes - 1.4 CH	
		<b>Total Credit Hours</b>	

Total credit hours for Consortium: 7.6

Total credit hours for Teaching Conference: 8.0

Total credit hours for Midyear Meeting: 12.0

**Total CPE Credit Hours** (Each Credit Hour is based on 50 Minutes)

Credit hours are recommended in accordance with the Statement on Standards for Continuing Professional Education (CPE) Programs. Your state board is the final authority for the number of credit hours allowed for a particular program. **AAA's NASBA Registry Sponsor number is 108313.**

I certify that I attended the sessions indicated above.

Date: \_\_\_\_\_ Email: \_\_\_\_\_

Name: \_\_\_\_\_ Institution/Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

AAA Member # \_\_\_\_\_ CPA Cert.# \_\_\_\_\_ State of Origin: \_\_\_\_\_ CMA Cert. # \_\_\_\_\_