



2025 DATA Workshop

June 2-5, 2025

Continuing Professional Education Course Form

This is your Continuing Professional Education course form. Please complete this online form, print a copy for your records then submit to the American Accounting Association, email: mycpe@aaahq.org 9009 Town Center Parkway, Lakewood Ranch, FL 34202. Please allow 4-6 weeks to process.

Time		Event Title	Field of Study		Credit Hours
Monday, June 2, 2025					
8:45 AM	11:45 AM	1.01: Introduction to Using All the Excel Capabilities to Teach Analytics	Information Technology	3.2	
8:45 AM	11:45 AM	1.02: Intermediate Excel	Information Technology	3.2	
8:45 AM	11:45 AM	1.03: Introduction to Tableau	Information Technology	3.2	
8:45 AM	11:45 AM	1.04: Introduction to Power BI	Information Technology	3.2	
12:45 PM	3:45 PM	2.01: Advanced Analytics with Tableau	Information Technology	3.2	
12:45 PM	3:45 PM	2.02: Advanced Excel (Advanced Formulas)	Information Technology	3.2	
12:45 PM	3:45 PM	2.03: Introduction to Alteryx Designer	Information Technology	3.2	
12:45 PM	3:45 PM	2.04: Introduction to Python	Information Technology	3.2	
4:15 PM	7:15 PM	3.01: Intermediate Python	Information Technology	3.2	
4:15 PM	7:15 PM	3.02: Using Generative AI in Accounting	Information Technology	3.2	
4:15 PM	7:15 PM	3.03: Choosing the Right Tool for The Job	Information Technology	3.2	
4:15 PM	7:15 PM	3.04: Introduction to IDEA for the Audit Classroom	Information Technology	3.2	
Tuesday, June 3, 2025					
8:00 AM	9:15 PM	Plenary	Information Technology	1.2	
9:20 AM	10:10 AM	4.01: Audit Brainstorming	Information Technology	1	
9:20 AM	10:10 AM	4.02: How To Teach GenAI Labs	Information Technology	1	
9:20 AM	10:10 AM	4.03: Enhancing Accounting Case Studies with AI	Information Technology	1	
9:20 AM	10:10 AM	4.04: ED Talk I	Information Technology	1	
10:30 AM	12:10 PM	5.01: Boost Your Productivity with Generative AI	Information Technology	2	
10:30 AM	12:10 PM	5.02: SQL Window Functions with DuckDB	Information Technology	2	
10:30 AM	12:10 PM	5.03: Predictive Model Forecasting with Alteryx	Information Technology	2	
10:30 AM	12:10 PM	5.04: Sponsor Session	Information Technology	2	
1:20 PM	3:00 PM	6.01: Account Reconciliations with Excel's Power Query	Information Technology	2	
1:20 PM	3:00 PM	6.02: Introduction to IDEA	Information Technology	2	
1:20 PM	3:00 PM	6.03: Duration Analysis	Information Technology	2	
1:20 PM	3:00 PM	6.04: Alteryx Designer Cloud-Costco	Information Technology	2	
3:30 PM	4:20 PM	7.01: Converting Data into Information	Information Technology	1	
3:30 PM	4:20 PM	7.02: Vehicle Recall Data Analysis	Information Technology	1	
3:30 PM	4:20 PM	7.03: Conducting Financial Analysis & Reporting with ChatGPT	Information Technology	1	
3:30 PM	4:20 PM	7.04: ED Talk II	Information Technology	1	
6:15 PM	9:00 PM	8.01: Intentionally Left Blank			

6:15 PM	9:00 PM	8.02: Introduction to Mindbridge and Celonis	Information Technology	3	
6:15 PM	9:00 PM	8.03: Advanced Excel (Harnessing the Power of Arrays)	Information Technology	3	
6:15 PM	9:00 PM	8.04: Teaching Stats using AI and Alteryx as Teaching Tools	Information Technology	3	
Wednesday, June 4, 2024					
8:00 AM	9:15 AM	Plenary	Information Technology	1.2	
9:20 AM	10:10 AM	9.01: Embedding Data Analytics Tools in Managerial Introductory Accounting Course	Information Technology	1	
9:20 AM	10:10 AM	9.02: Beyond Moneyball	Information Technology	1	
9:20 AM	10:10 AM	9.03: Using GenAI in Conducting an Audit	Information Technology	1	
9:20 AM	10:10 AM	9.04: ED Talk III	Information Technology	1	
10:30 AM	12:10 PM	10.01: GenAI Content on the EYARC Experience and Classic Platforms	Information Technology	2	
10:30 AM	12:10 PM	10.02: Fraud and Anomaly Detection with Alteryx	Information Technology	2	
10:30 AM	12:10 PM	10.03: Developing Critical Thinking Skills in Accounting through Data Visualization Assignments	Information Technology	2	
10:30 AM	12:10 PM	10.04: Using AI and Python with an AIS-based Approach	Information Technology	2	
1:30 PM	2:20 PM	11.01: Managerial Content on the EYARC Experience Platform	Information Technology	1	
1:30 PM	2:20 PM	11.02: GpTAs: AI-Enhanced Learning, Feedback, Grading, and Assessment	Information Technology	1	
1:30 PM	2:20 PM	11.03: Generative AI in Accounting	Information Technology	1	
1:30 PM	2:20 PM	11.04: ED Talk IV	Information Technology	1	
2:45 PM	3:35 PM	12.01: Pixar, Data, and Weighted Stuffies	Information Technology	1	
2:45 PM	3:35 PM	12.02: Camelot Caves Inc: A Data Analysis Case Study	Information Technology	1	
2:45 PM	3:35 PM	12.03: Foundations of Regex on the EYARC Experience Platform	Information Technology	1	
2:45 PM	3:35 PM	12.04: ED Talk V	Information Technology	1	
4:00 PM	6:30 PM	13.01: Intentionally Left Blank			
4:00 PM	6:30 PM	13.02: Machine Learning and Text Analytics using Alteryx	Information Technology	3	
4:00 PM	6:30 PM	13.03: Integrating Alteryx into an Introductory Auditing Course	Information Technology	3	
4:00 PM	6:30 PM	13.04: Introduction to Power BI	Information Technology	3	
Thursday, June 5, 2025					
8:00 AM	9:15 AM	Plenary	Information Technology	1.2	
9:20 AM	10:10 AM	14.01: SQL Content on the EYARC Experience Platform	Information Technology	1	
9:20 AM	10:10 AM	14.02: Enhancing Data Literacy in Auditing	Information Technology	1	
9:20 AM	10:10 AM	14.03: Effectively Incorporating LLMs	Information Technology	1	
9:20 AM	10:10 AM	14.04: ED Talk VI	Information Technology	1	
10:30 AM	12:10 PM	15.01Canceled			
10:30 AM	12:10 PM	15.02: Basic Python Coding for Accountancy Engagements	Information Technology	2	
10:30 AM	12:10 PM	15.03: Manipulating Character Strings	Information Technology	2	
10:30 AM	12:10 PM	15.04: Old But Gold: The Lasting Power of Visual Basics for Applications in Accounting Education	Information Technology	2	
1:20 PM	3:00 PM	16.01: ERP Systems, Databases, and SQL Queries	Information Technology	2	
1:20 PM	3:00 PM	16.02: Data Processing, Modeling, and Analysis	Information Technology	2	
1:20 PM	3:00 PM	16.03: Intentionally Left Blank			
1:20 PM	3:00 PM	16.04: Advanced Python	Information Technology	2	

3:20 PM	4:10 PM	17:01: Evaluating the Financial Situation of Universities	Information Technology	1	
3:20 PM	4:10 PM	17:02: Intentionally Left Blank			
3:20 PM	4:10 PM	17:03: Entity Relationship Diagrams and Database Anomalies	Information Technology	1	
3:20 PM	4:10 PM	17:04: ED Talk VII	Information Technology	1	
			Total CPE		

Total CPE Credit Hours (Each Credit Hour is based on 50 Minutes)

Credit hours are recommended in accordance with the Statement on Standards for Continuing Professional Education (CPE) Programs. Your state board is the final authority for the number of credit hours allowed for a particular program. **AAA's NASBA Registry Sponsor number is 108313.**
I certify that I attended the sessions indicated above.

Date: _____ Email: _____

Name: _____ Institution/Firm: _____

Address: _____

City: _____ State: _____ ZIP: _____

AAA Member # _____ CPA Cert.# _____ State of Origin: _____ CMA Cert. # _____