

Doing Accounting History Research in the AICPA Library at the University of Mississippi

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Outline

- I. The AICPA Library Collection at the University of Mississippi—A 20-Year Partnership.
- II. Quick Overview of the collections
- III. What's new and what's coming.

The AICPA Library at the University of Mississippi

- In August 2001 the University of Mississippi acquired the AICPA Library (which was started in 1918 to serve the membership of the AIA). The collection consisted of books, journals, and pamphlets. (twelve semi-trucks of material)
- 32,177 book and journal titles, plus 35,717 pamphlets were cataloged.
- The AICPA retained a small “Library of Record” containing two copies of every book the Institute had published and in-house documents and reports.
- In August, 2014, the Library of Record was transferred to the University of Mississippi Libraries. (354 boxes)

Accessing the AICPA Collections at the U. of Mississippi – Paper - Books and Journals

- The Books and Journals (32,122 titles, 64,045 items, and 5,640 journal volumes) are integrated in the general collection and accessed through the on-line catalog:

<https://libraries.olemiss.edu/>

Accessing the AICPA Collections at the U. of Mississippi – Paper - Pamphlets

- Pamphlets, which include small, fragile items, clippings from early journals and trade magazines, state and federal documents, transcripts of speeches, court cases, and brochures (35,717 items), bibliographic records are now also in our online catalog
- <https://libraries.olemiss.edu/>

University of Mississippi Libraries

<https://libraries.olemiss.edu/>

The University of Mississippi Libraries

ONLINE PAYMENTS MY LIBRARY ACCOUNT

Search UM Libraries

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Database A-Z Journals Catalog Research Guides AICPA eGROVE Archives and Special Collections Government Documents Digital Collections

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ALL | A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

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Journal A-Z | Browse eJournals EBOOKS

Grisham Law Library Rowland Medical Library

Quicklinks

- Ask A Librarian
- Archives
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- Science Library
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Today's Hours

J.D. Williams Library	7:30am – 5pm
Special Collections	8am – 5pm
Chat Hours	9am – 11am
Science Library	8am – 5pm

A SAMPLER OF MISSISSIPPI AUTHORS JAN 18 - DEC 24 OPEN FROM 9AM-4PM MONDAY-FRIDAY AN EXHIBITION OF SONNY BOY WILLIAMSON II

Tweets by @UMLibraries

On-line Catalog Search

File Edit View History Bookmarks Tools Help

COVID-19 Guidance and Preven X The University of Mississippi Lib X University of Mississippi / All Lo X +

https://umiss.lib.olemiss.edu/search--S1/?searchtype=a&searcharg=american+woman's+society&searchscope= Search

THE UNIVERSITY OF MISSISSIPPI LIBRARIES CATALOG

Start Over Course Reserves Helpful Links (Search History)

More Search Options

Limit/Sort Search

Author american woman's society View Entire Collection System Sorted Sort Search

☐ Limit to physical items available

Add Marked to Bag Add All On Page Add Marked to My Lists

Authors (1-23 of 23)

American Womens Society Of Certified Public Accountants

☐ ¹ [Alternative work schedules and the woman CPA : a report on use, perception and career impact / by Ka](#)
Hooks, Karen L.
Chicago, Ill. (111 E. Wacker Dr., Suite 600, Chicago 60601) : The Society, c1989

Book

LOCATION	Call Number	STATUS
Main Library	HF5627 .H66 1989	Available
Main Library	HF5627 .H66 1989	Available
Main Library	HF5627 .H66 1989	Available

☐ ² [Alternative work schedules from the employer's perspective](#)
1990

Pamphlet

☐ ³ [American Woman's Society of Certified Public Accountants Roster as of February 28, 1977](#)
1977

Pamphlet

Additional Resources

Search "american woman's society" at
[One Search](#)

Search "american woman's society" at
[Journal A-Z](#)

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or call 662-915-5855

[Literature Review Tutorial](#)
by NCSU Libraries

[Interlibrary Loan](#)

Type here to search

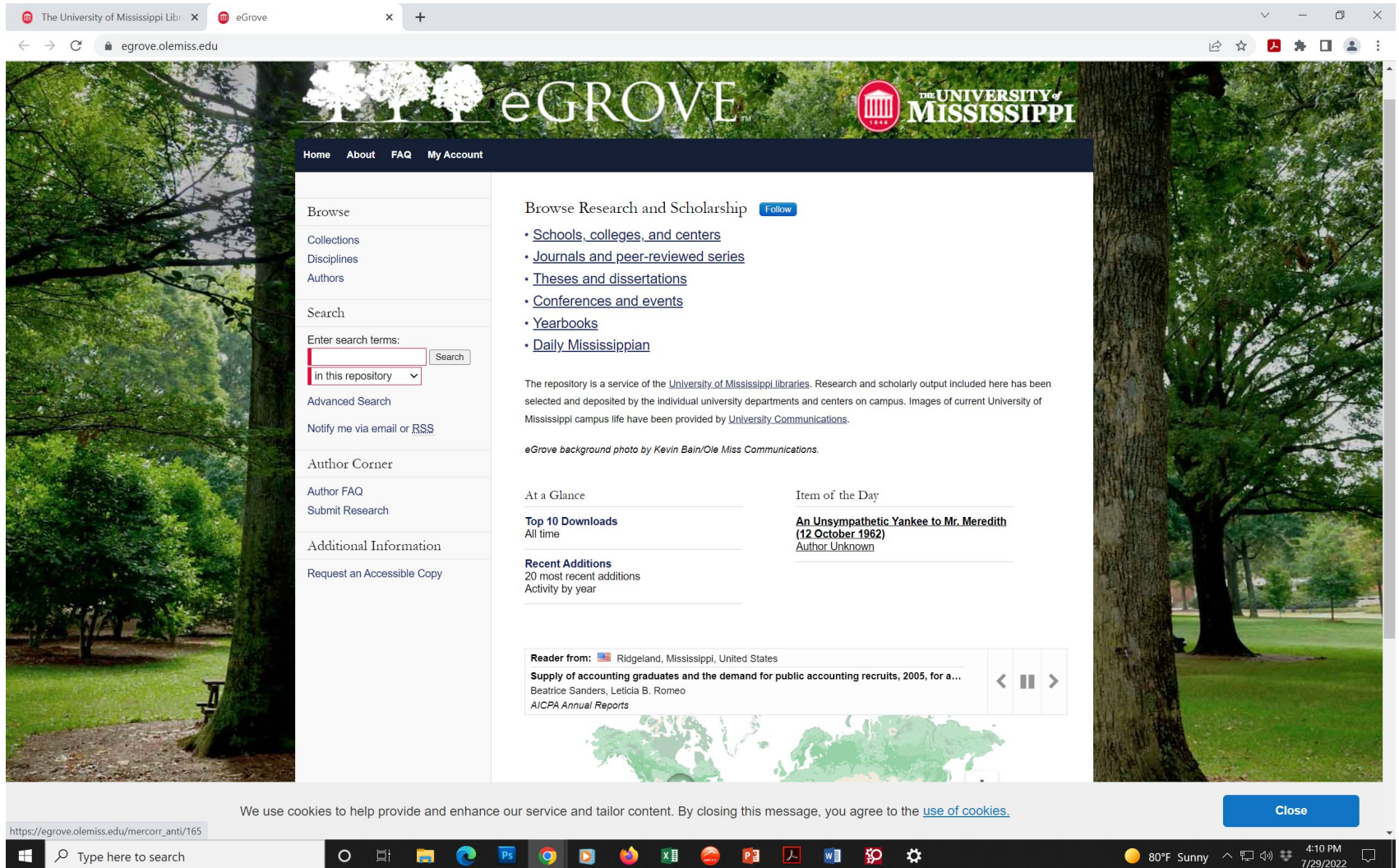
3:12 PM 7/26/2021

Digital Collections

- In 2014, the AICPA gave permission to digitize their copyrighted materials that were ten years or older.
- In 2019 the University of Mississippi migrated all of their freely accessible digital materials to a new platform: eGrove
<https://egrove.olemiss.edu/>
- There are now over 19,000 digital objects in the Digital Accounting Collection and there have been 809,504 downloads to date.

eGrove Home page

<https://egrove.olemiss.edu/>



The screenshot shows the eGrove Home page, which is part of The University of Mississippi's digital repository. The page is designed with a clean, professional layout, featuring a large background image of a tree. The navigation menu is located at the top, and the main content area is divided into several sections.

Navigation Menu:

- Home
- About
- FAQ
- My Account

Browse Research and Scholarship [Follow](#)

- [Schools, colleges, and centers](#)
- [Journals and peer-reviewed series](#)
- [Theses and dissertations](#)
- [Conferences and events](#)
- [Yearbooks](#)
- [Daily Mississippian](#)

Search:

Enter search terms: [Search](#)

[In this repository](#) [Advanced Search](#)

Notify me via email or [RSS](#)

Author Corner

- [Author FAQ](#)
- [Submit Research](#)

Additional Information

- [Request an Accessible Copy](#)

At a Glance

Top 10 Downloads
All time

Recent Additions
20 most recent additions
Activity by year

Item of the Day

An Unsympathetic Yankee to Mr. Meredith
(12 October 1962)
[Author Unknown](#)

Reader from: [Ridgeland, Mississippi, United States](#)

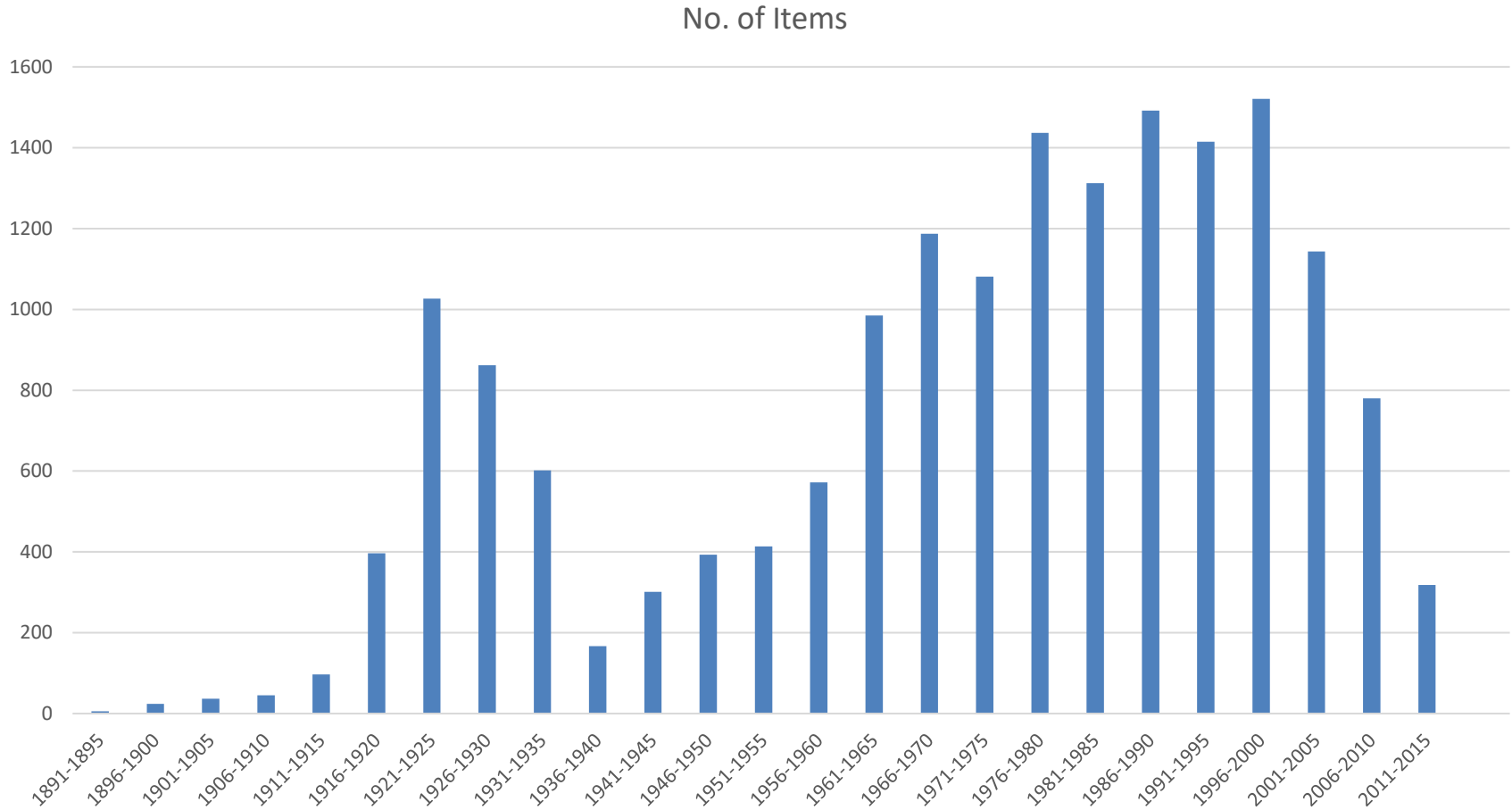
Supply of accounting graduates and the demand for public accounting recruits, 2005, for a...
Beatrice Sanders, Leticia B. Romeo
[AICPA Annual Reports](#)

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Number of Digital Items by Publication Date by 5-Year period



Digital Collections

- **AICPA Historical Collection** (8,890 records) – *Historical standards and periodicals published by the Institute*
- **American Academy of Accounting Historians** (1,899 records) - *Accounting Historians Journal and the Accounting Historians Notebook pre-2015*
- **Deloitte Collection** (3,267 records) -- *A history of Deloitte and its predecessor firms through its documents (pre- 1988).*
- **AICPA Pamphlets** (1,079 records) – state, federal, trade associations, & individually authored pamphlets, (heavily pre-1926)

Digital Collections

AICPA Historical Collections

- Professional Standards and individual statements, 1974-2012:
- Statements of Position, 1974-2012
- Issues papers, 1978-1988
- Audit and Accounting Guides to 2012
- Audit Risk Alerts to 2012

AICPA Historical Collections--continued

- Accounting Principles Board, 1959-1973, publications, including Opinions, Statements, Original Pronouncements, and Current Text
- Accounting Research Bulletins, 1939-1959
- Statements on Auditing Procedure, 1941-1972
- Rules of Professional Conduct, 1917-1997
- Exposure Drafts, 1962-2008

AICPA Historical Collections

Periodicals

- AAPA Year-book, 1905-1915
- AIA Year-book, 1916-1947
- Special Bulletins, 1920-1929
- Bulletin of the AIA, 1924-1936
- Certified Public Accountant, 1922-1949
- CPA, 1950-1973
- CPA Letter, 1973-2008
- Committee Handbook, 1964-1999

AICPA Historical Collections

Periodicals - Continued

- Digest of State Accountancy Laws and State Board Regulations 1983-2005
- AICPA Annual Reports, 1950-1952, 1954-59, 1973-2010
- CPA Examination questions and answers, 1917-1995
- Accounting Trends and techniques, 1947-2010
- CPA Expert, 1995-2010
- Recommended Tax Law Changes (various titles) 1938-1990

AICPA Historical Collections--continued

- Auditing Standards Board Minutes, 1996-2009
- Public Oversight Board publications, 1977-2002
- Internal Control; Integrated Framework (drafts and revised editions, Treadway Commission) 1992-1994

Comment Letters

- *Comment Letters* (1977, 1987, 1991, 1995-1997, 2001-2008): 102 sets of comment letters.
Included are:
- Cohen Commission 1977 (Commission on Auditor's Responsibilities),
- Treadway Commission 1987 (National Commission of Fraudulent Financial Reporting)
- Commission on Sponsoring Organizations (COSO) 1991.

AICPA Historical Collections--continued

- Report on Minority Graduates, 1994, 1995, 1998
- Survey on Women's Status and Work, 1994, 1997
- Minority Recruitment and Equal Opportunity Committee, 1971-1988
- AICPA Committees on Minority Issues, 1975-2009

AICPA Historical Collections--continued

- Management Advisory Services:
 - Management Services by CPAs, 1-8 (1958-1960)
 - Guideline Series, 1-7 (1968-1977)
 - Practice Administration Aid, 1-6 (1984-1991)
 - Technical Consulting Practice Aid, 1-14 (1982-1991)
 - Small Business Consulting Practice Aid, 1-16 (1982-1991)
- Management Services Technical Study, 1-7 (1965-1968)
- Management of An Accounting Practice Bulletin, 1961-1969

Digital Collections

Deloitte Collection

- H&S Engagement Records, 1901-1903 (663 pp.)
- Haskins and Sells Bulletin, 1918-1932
- Haskins & Sells Reports, 1963-1982
- Quarterly Review (Touche, Niven, Bailey and Smart), 1957-1967
- Tempo (Touche Ross), 1968-1983
- Auditing Symposium (Touche Ross), 1972-1996

Digital Collections

Pamphlets

- Accounting Series Release, 1937-1973
- Treasury Department Circular 230, 1947-2014
- Accounting Bulletins (ICC), 1(1908)-15(1918)
- Regulation S-X 1940-1970
- Accountant's Directory and Who's Who (1920 and 1925 eds.)

New! -- Pamphlets

- Laundryowners National Association.
Standardized System of Cost Accounting, 1914
- Uniform Cost Accounting in Trade
Associations, 1923
- Cost Finding in the Leather Glove Industry,
1925
- Cost Finding in the Cigar Box Industry, 1921
- Basic Principles for Costing and Accounting for
Folding Paper Box Manufacturers, n.d.

New! -- Pamphlets

- *NACA Bulletins, 1924-1925*
- *Pioneers of Organized Public Accountancy in Pennsylvania, 1942*
- *American Woman's Society of Certified Public Accountants. Roster, 1974*

New!

- Duties of the Junior Accountants, 1933
- *Addresses from the Conference on Municipal Accounting, 1938*
- *Uniform Statistical Information Questionnaire, 1968, 1975, 1980 [data on CPA candidates]*
- Roberts, *Statistical Auditing, 1978*
- Fraud-Related SEC Enforcement Actions Against Auditors: 1987-1997

New!

- Leonard M. Savoie, Executive Vice-President, AICPA, Speeches, 1968-1972
- Wallace E. Olson, President, AICPA, Speeches, 1972-1979
- Long-Range Objectives Committee. Proceedings, 1963-1966

New!

- College Accounting Testing Program Bulletin (Committee on Personnel Selection) 1946-1964 (completed volumes 37-49)
- Independence Standards Board, 1997-2001, publications (Exposure drafts, Comment Letters, Standards, Speeches, Interpretations, Minutes) (circa 140 items)

New!

- Tax Committee Comments on Proposed Regulations, 1963
- Tax Committee Comments and Recommendations, nos.1-20, 1964-1965
- Sample Engagement Letters, 1974-1979
- List of Foreign Accountancy Institutes, 1983-1993

New – Newsletters



New! -- Newsletters

- Accounting Association Newsletter 1968-1973
- Accounting Careers 1990-1992
- Accounting Education Update 1982-1985
- Accounting Educators FYI 1990-1996
- Accounting Letter 1971
- AICPA Insider 1999
- Capitol Account 1991-2001

New! -- Newsletters

- CIC Alert 1998-1999
- C.P.A. Bulletin 1921-1928
- CPA Management Advisor 1986-1991
- CPA Practitioner 1977-1979
- Institute of Accounts 1893-1894
- MBE, A Publication for Minority Business Enterprises, 1984-1986

New! -- Newsletters

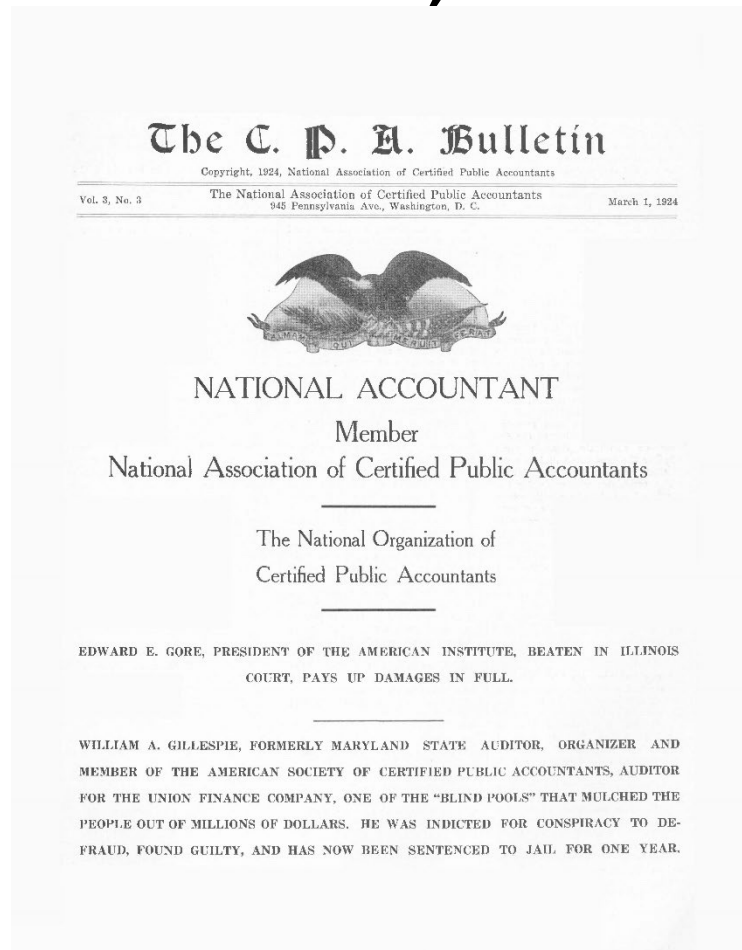
- Members in Business and Industry 2001-2008
- Members in Education 1997-2008
- Members in Finance and Accounting 1996-1999
- Members in Government 1996-2008
- Members in Internal Audit 1996-2003
- Members in Large Public Accounting Firms 1996-2005
- Members in Medium Public Accounting Firms 1996-2008
- Members in Public Accounting 1998-2001
- Members in Small Local Accounting Firms 1996-2008

New! -- Newsletters

- News and Views 1996
- PCPS Advocate 1988-1991
- PCPS Reporter 1980-1988
- Performance Measures News and Views 2002-2003
- PFP Pointer 1997-1998
- Practicing CPA 1979-2008
- Staff Training Bulletin 1993-1994

New!

C.P.A. Bulletin, 1921-1928



New!

Practicing CPA, 1979-2008

The Practicing CPA

SEPTEMBER 1993

Published for All Local Firms by the AICPA Private Companies Practice Section

BUILDING A PARTNERSHIP OF ENTREPRENEURS

To be a partner in a successful accounting firm today requires more than an ability to manage numbers. The emphasis has shifted to leadership. Clients no longer expect to receive just a commodity when they purchase our services. They are looking for solutions to their business problems and for help in taking advantage of opportunities. Partners must be entrepreneurial to meet clients' changed expectations. Leadership and entrepreneurship are now synonymous in public accounting.

This means there must be an emphasis on leadership training in our firms if we wish to remain competitive. It also means entrepreneur training must begin at the staff level. In our firm, we have already witnessed a slowing of the partner track, and believe that, in the future, technicians will become partners at a much slower pace than entrepreneurs.

Developing entrepreneurs is a continuous process. We try to identify the best supervisors, put them through a stringent manager-selection process, evaluate their performances at that level, and continue in a similar vein to partner selection. As well as the usual objective requirements for selection to manager, such as experience, the ability to manage consistently, and the degree to which the individual participates in our organization, we have a number of subjective (entrepreneurial) requirements.

We are looking for individuals who are oriented toward marketing, who have the respect of the work force, who can plan and manage engagements, and who have the confidence of clients. In addition to these traits, potential managers must be assertive, must constantly strive for improvement; must have the ability to train others; and must be committed to the profession, the firm, and the principles to which the firm adheres. One further step we take is to compare each candidate to a psychological profile of a successful manager in our firm. This last criterion is not a pass-or-fail situation, but the pro-

file helps us in our overall assessment of a person's potential.

Managers' performances are evaluated with a view to the individual's suitability for partnership. The process includes an annual goal-setting session and an achievement report, and the development of a plan to partnership that is individually tailored.

In addition to their having the requisite technical ability, temperament, and personality, those selected for partnership must be innovative, creative, and deeply involved in the nontechnical areas of client management.

Our firm needs partners who can attract new clients, expand services to present clients, and achieve agreed-upon goals. To build our partnership of entrepreneurs, we make extensive use of a variety of training techniques to develop individual entrepreneurial skills. We find the following tools to be particularly effective.

The management team concept


This activity is basically aimed at establishing the long- and short-term goals of the office and develop-

What's Inside . . .

- ☐ How to develop executive skills, p.2.
- ☐ Consulting services offer many benefits, both to clients and practitioners, p.3.
- ☐ AICPA MCS division targets member needs, p.4.
- ☐ PCPS advocacy activates (TIC acts on members' problems), p.4.
- ☐ Your voice in Washington (AICPA wins estimated tax battle; also scores on other tax provisions), p.5.
- ☐ Upcoming AICPA conferences, p.5.
- ☐ Partner and client succession issues, p.6.
- ☐ The difference between goals and affirmations, p.8.
- ☐ AICPA small firm conference reminder, p.8.

Completed!

Woman C.P.A. 1937-1991(2,403 records)



The WOMAN C.P.A.

Official Publication
AMERICAN WOMAN'S SOCIETY OF
CERTIFIED PUBLIC ACCOUNTANTS
AMERICAN SOCIETY OF
WOMEN ACCOUNTANTS

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Volume #, Issue # (YYYY) Issue Title


Articles

 [Name of Article Here](#)
Name of Author

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Continuing (7 years added)

Journal of Accountancy 1923-1935 (1,732 records)

The screenshot displays a web browser window with the URL <https://egrove.olemiss.edu/jofa/vol60/iss5/>. The page features a dark navigation bar with links for Configuration, Dashboard, and Manage Submissions. Below this is a large orange banner with the text "The JOURNAL of ACCOUNTANCY" and a "My Account" link. The main content area shows the breadcrumb trail: Home > Library > Archival Digital Accounting Collection > Journal of Accountancy > Vol. 60 (1935) > Iss. 5. The title "Volume 60, Issue 5 (1935)" is prominently displayed, followed by the "Articles" section. A list of articles is shown, each with a PDF icon, the article title, and the author's name. On the left side, there is a sidebar with links to Journal Home, About This Journal, Aims & Scope, Editorial Board, Policies, and Publication Ethics Statement. Below these links are sections for "Most Popular Papers", "Receive Email Notices or RSS", and a search bar with a dropdown menu set to "All Issues". At the bottom of the page, the Windows taskbar is visible, showing the Start button, search bar, and various application icons.

File Edit View History Bookmarks Tools Help

The University of Mississippi Lib x Journal of Accountancy | Vol 60 x The University of Mississippi Lib x +

← → ↻ 🏠 🔒 <https://egrove.olemiss.edu/jofa/vol60/iss5/> 110% ☆ 🔍 Search 📧 ☰

Configuration Dashboard Manage Submissions

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Editorial Board
Policies
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Most Popular Papers

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All Issues Browse

Search
Enter search terms:
in this journal Search

Advanced Search

Home > Library > Archival Digital Accounting Collection > Journal of Accountancy > Vol. 60 (1935) > Iss. 5

Volume 60, Issue 5 (1935)

Articles

- PDF Editorial
A. P. Richardson
- PDF Present-day Problems Affecting the Presentation and Interpretation of Financial Statements
Arthur Andersen
- PDF Industrial Management and Accounting
Winthrop L. Carter
- PDF Examination for Certified Public Accountant
Roy B. Kester
- PDF Practical Effects of the Securities Act
Ralph T. Crane
- PDF Students' Department
H. P. Baumann

Type here to search

1:58 PM 7/27/2021

In Progress!

Management Services, 1964-1971

The screenshot shows a web browser window with the URL <https://egrove.olemiss.edu/mgmtservices/>. The page features a prominent orange header with the title "MANAGEMENT SERVICES" and the subtitle "A MAGAZINE OF PLANNING, SYSTEMS, AND CONTROLS". A "My Account" link is visible in the top right corner of the header.

Below the header, the page is divided into several sections:

- Left Sidebar:** Contains links for "Journal Home", "About This Journal", "Aims & Scope", "Editorial Board", "Policies", "Publication Ethics Statement", "News", and "Contact". Below these links are two buttons: "Most Popular Papers" and "Receive Email Notices or RSS".
- Select an issue:** A dropdown menu is set to "All issues", with a "Browse" button next to it.
- Search:** A section with the label "Search" and the prompt "Enter search terms:". It includes a "Search" button and a dropdown menu set to "in this journal". Below this is a link for "Advanced Search".
- ISSN:** The ISSN number "0025-1917" is displayed.
- Current Issue:** A section titled "Current Issue: Volume 7, Number 1 (1970)" with the subtitle "Management Sciences and Quantitative Methods". It lists a PDF of the "Management Services, Vol. 7, No. 1, January-February 1970 [whole issue]" from the "American Institute of Certified Public Accountants".
- Articles:** A section titled "Articles" listing two PDFs: "Letters" by C. G. Moore, Matthew J. Stephens, C. Guy Sorrell, J. R. Charrin, and Oscar Navarette; and "People, Events, Techniques" from the "American Institute of Certified Public Accountants".

At the bottom of the page, there is a cookie consent message: "We use cookies to help provide and enhance our service and tailor content. By closing this message, you agree to the [use of cookies](#)." A "Close" button is provided to dismiss the message.

The browser's taskbar at the bottom shows various application icons, including the Start menu, search bar, and several open programs like File Explorer, Edge, and Word. The system tray on the right indicates the date and time as "2:05 PM 1/21/2022" and the weather as "80°F Sunny".

Upcoming Projects

- Management Adviser, 1971-1974 (journal)
- *The Planner, Ideas from Leading Experts in Financial Planning*, 1986- 2014 (newsletter)
- Accountant's Liability Newsletter, 1982-1994
- Inside AICPA, 1989-1995
- Norman E. Webster filing cabinets (inventory and digitizing)
- AICPA's Work/Life & Women's Initiatives Executive Committee, 2003-2012

Contact Information

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